

Wenn Fußballer Aktien wären

FlatexDeGiro - Mönchengladbach

Stephan Heibel

Heibel-Ticker
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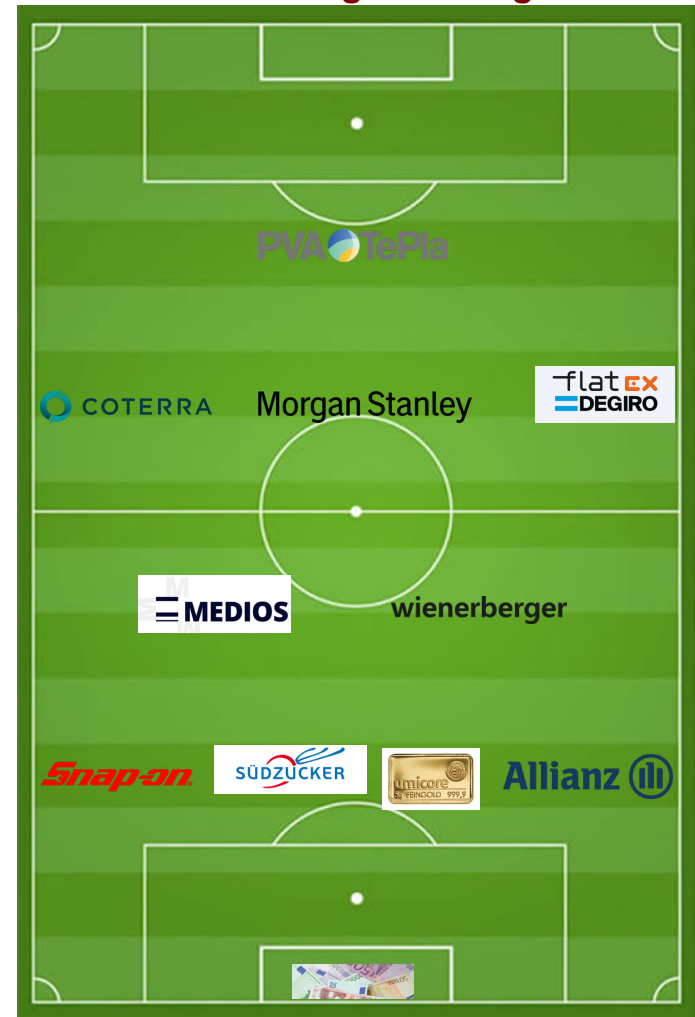


Aufstellung

Borussia Mönchengladbach



Vermögensanlage



#11 Stürmer

Dribbeln, Schießen, Geschwindigkeit, Siegermentalität



#10 Marcus Thuram



- Alter: 25
- Marktwert
32 Mio. €

- Alter: 20
- Wert: 512 Mio. €
- Maschinenbau
Kristallzucht Silizium

PACE	81	SHOOTING	77	PASSING	71
Acceleration	76	Positioning	77	Vision	74
Sprint Speed	85	Finishing	78	Crossing	74
		Shot Power	81	FK Accuracy	48
		Long Shots	72	Short Passing	74
		Volleys	70	Long Passing	62
		Penalties	70	Curve	66
DRIBBLING	78	DEFENDING	48	PHYSICALITY	76
Agility	73	Interceptions	45	Jumping	71
Balance	57	Heading Acc...	77	Stamina	79
Reactions	78	Def. Awarene...	43	Strength	85
Ball Control	78	Standing Tac...	49	Aggression	50
Dribbling	82	Sliding Tackle	37		
Composure	72				

PVA TePla AG	
EBITDA CAGR '17-'22	37%
EBITDA '23e	32%
Upside	26%
Divi-Rend. '23e	0%
Ø EV/EBITDA 2021 & 2022	24
FCF-Yield 2023e	2%

#10 Offensive

Dribbeln, Schießen, Geschwindigkeit, Passgenauigkeit, Alleskönner

#23 Jonas Hofmann



- Alter: 30
- Marktwert
13 Mio. €

PACE	73	SHOOTING	76	PASSING	80
Acceleration	75	Positioning	82	Vision	81
Sprint Speed	72	Finishing	79	Crossing	80
		Shot Power	74	FK. Accuracy	71
		Long Shots	74	Short Passing	81
		Volleys	64	Long Passing	81
		Penalties	71	Curve	77
DRIBBLING	80	DEFENDING	64	PHYSICALITY	72
Agility	79	Interceptions	75	Jumping	61
Balance	78	Heading Acc...	48	Stamina	86
Reactions	83	Def. Awarene...	70	Strength	66
Ball Control	80	Standing Tac...	57	Aggression	70
Dribbling	79	Sliding Tackle	57		
Composure	81				

Morgan Stanley

- Alter: 87
- Wert: 157 Mrd. €
- Bank

Morgan Stanley	
Div. Rendite '23e	3,2%
EPS Ausschüttungsquote '17-'21	26%
Konjunkturabhängigkeit	89%
Divi-Rend. '23e	3%
Zinssensitivität	67%
Management	87%

#9 Offensive rechts

Dribbeln, Geschwindigkeit, spritzig, entwicklungsfähig

#11 Hannes Wolf



- Alter: 23
- Marktwert
4 Mio. €

- Alter: 15
- Wert: 900 Mio. €
- Online Broker

PACE	76	SHOOTING	68	PASSING	67
Acceleration	78	Positioning	70	Vision	70
Sprint Speed	75	Finishing	68	Crossing	63
		Shot Power	69	FK. Accuracy	63
		Long Shots	68	Short Passing	69
		Volleys	63	Long Passing	64
		Penalties	65	Curve	73
DRIBBLING	76	DEFENDING	36	PHYSICALITY	65
Agility	77	Interceptions	38	Jumping	73
Balance	74	Heading Acc...	57	Stamina	70
Reactions	68	Def. Awarene...	25	Strength	67
Ball Control	76	Standing Tac...	39	Aggression	54
Dribbling	77	Sliding Tackle	38		
Composure	70				

flatexX=DEGIRO

FlatexDeGiro	
Rule of 40	48,5
Umsatz CAGR '23-'26e	10%
EBITDA CAGR '23-'26e	11%
Div. Rendite '23e	0%
SBCs/Umsatz '19-'21	6,8%
CAPEX '17-'22	9%

#7 Offensive links

Dribbeln, Schießen, Passgenauigkeit, Erfahrung

#13 Lars Stindl



- Alter: 34
- Marktwert
2,5 Mio. €

- Alter: 33
- Wert: 19 Mrd. €
- Öl- & Gasförderer



PACE	55	SHOOTING	79	PASSING	79
Acceleration	55	Positioning	84	Vision	83
Sprint Speed	55	Finishing	78	Crossing	74
		Shot Power	80	FK Accuracy	75
		Long Shots	79	Short Passing	81
		Volleys	85	Long Passing	78
		Penalties	75	Curve	77
DRIBBLING	79	DEFENDING	60	PHYSICALITY	74
Agility	70	Interceptions	60	Jumping	72
Balance	79	Heading Acc...	65	Stamina	75
Reactions	83	Def. Awarene...	59	Strength	73
Ball Control	82	Standing Tac...	62	Aggression	74
Dribbling	79	Sliding Tackle	55		
Composure	80				

Coterra Energy	
Dividendenanhebungen	10
Div. Rendite '23e	4,9%
Rule of 40	47
Umsatz CAGR '22-'25e	-0,7%
EBITDA /Umsatz '23	69%
Konjunkturabhängigkeit	64%

#8 Mittelfeld offensiv

Dribbeln, Geschwindigkeit, Passgenauigkeit, Aggressivität



#17 Konè



- Alter: 21
- Marktwert 25 Mio. €

- Alter: 6
- Wert: 421 Mrd. €
- Patientenindividuelle Medikamente für Apotheken

PACE	71	SHOOTING	69	PASSING	74
Acceleration	75	Positioning	69	Vision	78
Sprint Speed	67	Finishing	71	Crossing	70
		Shot Power	74	FK Accuracy	50
		Long Shots	68	Short Passing	78
		Volleys	55	Long Passing	77
		Penalties	54	Curve	70
DRIBBLING	81	DEFENDING	69	PHYSICALITY	70
Agility	76	Interceptions	67	Jumping	70
Balance	76	Heading Acc...	68	Stamina	75
Reactions	75	Def. Awarene...	64	Strength	68
Ball Control	82	Standing Tac...	74	Aggression	71
Dribbling	84	Sliding Tackle	70		
Composure	76				

Medios	
Upside	150%
EPS-Wachstum 2023e	14,4%
Div.Rend. '23e	0%
Umsatz CAGR '22-'25e	7,9%
EBITDA /Umsatz '23	3,3%
Konjunkturabhängigkeit	23%

#6 Mittelfeld defensiv

Dribbeln, Verteidigen, Erfahrung

#6 Christoph Kramer



- Alter: 31
- Marktwert
2,5 Mio. €

PACE	42	SHOOTING	50	PASSING	70
Acceleration	52	Positioning	70	Vision	70
Sprint Speed	34	Finishing	48	Crossing	61
		Shot Power	54	FK. Accuracy	58
		Long Shots	43	Short Passing	78
		Volleys	58	Long Passing	73
		Penalties	47	Curve	54
DRIBBLING	71	DEFENDING	76	PHYSICALITY	73
Agility	54	Interceptions	79	Jumping	51
Balance	54	Heading Acc...	61	Stamina	82
Reactions	79	Def. Awarene...	80	Strength	72
Ball Control	77	Standing Tac...	75	Aggression	72
Dribbling	72	Sliding Tackle	71		
Composure	76				

wienerberger

- Alter: 203
- Wert: 3 Mrd. €
- Ziegel- und
Rohrleitungsanbieter

Wienerberger	
Div. Rendite '23e	3,1%
Ausschüttungsquote '17-'21	33%
Dividendenanhebungen	7
EBITDA '23e	-21%
Umsatz CAGR '23e-'26e	2,3%
Konjunkturunabhängig	28%

#5 Abwehr außen rechts offensiv

Geschwindigkeit, agil, ausbaufähig

#29 Joe Scally



- Alter: 20
- Marktwert
12 Mio. €

- Alter: 122
- Wert: 88 Mrd. €
- Versicherung



PACE	76	SHOOTING	43	PASSING	61
Acceleration	79	Positioning	57	Vision	57
Sprint Speed	73	Finishing	43	Crossing	69
		Shot Power	43	FK Accuracy	28
		Long Shots	45	Short Passing	65
		Volleys	25	Long Passing	58
		Penalties	39	Curve	60
DRIBBLING	70	DEFENDING	67	PHYSICALITY	69
Agility	77	Interceptions	66	Jumping	60
Balance	75	Heading Acc...	56	Stamina	73
Reactions	66	Def. Awarene...	66	Strength	67
Ball Control	69	Standing Tac...	71	Aggression	69
Dribbling	71	Sliding Tackle	70		
Composure	57				

Allianz	
Div. Rendite '23e	5,5%
EPS-Wachstum 2023e	-2%
Dividendenanhebungen	8
Umsatz CAGR '22-'25e	3,2%
EBITDA /Umsatz '23	4,7%
Upside	11%

#4 Abwehr Innenverteidiger

Verteidigung, robust

#30 Nico Elvedi



- Alter: 26
- Marktwert 20 Mio. €

- Alter: 11.000
- Wert: 6,6 Bio. \$
- Goldbarren



PACE	70	SHOOTING	39	PASSING	64
Acceleration	66	Positioning	53	Vision	59
Sprint Speed	74	Finishing	30	Crossing	65
		Shot Power	50	FK Accuracy	29
		Long Shots	45	Short Passing	76
		Volleys	30	Long Passing	57
		Penalties	37	Curve	45
DRIBBLING	68	DEFENDING	78	PHYSICALITY	78
Agility	64	Interceptions	80	Jumping	80
Balance	55	Heading Acc...	76	Stamina	75
Reactions	77	Def. Awarene...	77	Strength	81
Ball Control	72	Standing Tac...	79	Aggression	72
Dribbling	67	Sliding Tackle	76		
Composure	65				

Goldbarren	
Div. Rendite '23e	0%
Wachstum	1,6%
Standfestigkeit: Fälschungssicher	97%
Fexibilität: weltweit einsetzbar	45%
Unterhalt: Tresor	38%
Antizyklisch	90%

#3 Abwehr Innenverteidiger

Geschwindigkeit, Verteidigung, robust

#3 Ko Itakura



- Alter: 26
- Marktwert
12 Mio. €

- Alter: 17
- Wert: 89% zu 5,3%
- Hybrid-Anleihe

PACE 74	SHOOTING 45	PASSING 59
Acceleration 77	Positioning 48	Vision 59
Sprint Speed 72	Finishing 41	Crossing 34
	Shot Power 67	FK Accuracy 40
	Long Shots 36	Short Passing 73
	Volleys 34	Long Passing 69
	Penalties 38	Curve 41
DRIBBLING 67	DEFENDING 77	PHYSICALITY 76
Agility 71	Interceptions 78	Jumping 84
Balance 69	Heading Acc... 70	Stamina 85
Reactions 73	Def. Awarene... 76	Strength 75
Ball Control 67	Standing Tac... 80	Aggression 67
Dribbling 64	Sliding Tackle 75	
Composure 73		

Südzucker Hybrid-Anleihe	
Rend. '23e	5,9%
Rückzahlungsbetrag	100%
Standfestigkeit	50%
Rückzahlungstermin	0%
Unterhalt	1%
Konjunkturunabhängig	90%

#2 Abwehr außen links defensiv

Geschwindigkeit, agil, ausbaufähig

#20 Luca Netz



- Alter: 19
- Marktwert 6,5 Mio. €

Snap-on

- Alter: 102
- Wert: 12 Mrd. €
- Werkzeuge

PACE	76	SHOOTING	44	PASSING	65
Acceleration	75	Positioning	64	Vision	57
Sprint Speed	77	Finishing	42	Crossing	76
		Shot Power	49	FK Accuracy	53
		Long Shots	38	Short Passing	69
		Volleys	32	Long Passing	61
		Penalties	49	Curve	52
DRIBBLING	69	DEFENDING	70	PHYSICALITY	62
Agility	72	Interceptions	70	Jumping	63
Balance	71	Heading Acc...	57	Stamina	60
Reactions	68	Def. Awarene...	68	Strength	60
Ball Control	69	Standing Tac...	76	Aggression	67
Dribbling	68	Sliding Tackle	74		
Composure	62				

Snap-On	
Div.Rend. '23e	2,5%
EPS-Wachstum 23e-26e	4,3%
Dividendenanhebungen	10
EV/EBITDA 23e / EBITDA-Wachstum 23e	52
Net Debt / EBITDA 22	0,4
Upside	-7%

#1 Torwart

Positionsspiel, Sprungkraft, reaktionsschnell



#1 Jonas Omlin



- Alter: 29
- Marktwert
7 Mio. €

DIVING	80	HANDLING	75	KICKING	73
Diving	80	Handling	75	Kicking	73
REFLEXES	82	SPEED	52	POSITIONING	76
Reflexes	82	Acceleration	52	Positioning	76
		Sprint Speed	51		
PACE	80	SHOOTING	75	PASSING	73
Acceleration	52	Positioning	15	Vision	48
Sprint Speed	51	Finishing	17	Crossing	24
		Shot Power	55	FK Accuracy	16
		Long Shots	18	Short Passing	45
		Volleys	15	Long Passing	35
		Penalties	27	Curve	21
DRIBBLING	82	DEFENDING	52	PHYSICALITY	76
Agility	32	Interceptions	25	Jumping	75
Balance	51	Heading Acc...	24	Stamina	35
Reactions	74	Def. Awarene...	20	Strength	72
Ball Control	31	Standing Tac...	21	Aggression	22
Dribbling	27	Sliding Tackle	24		
Composure	55				

- Alter: 20
- Wert: 100%
- Cash

Cash	
Rendite 2022	-9,2%
Rückzahlungsbetrag	100%
Standfestigkeit	100%
Rückzahlungstermin	100%
Unterhalt	0%
Konjunkturunabhängig	100%